

WELSPUN AUNTA-SIMARIA PROJECT PRIVATE LIMITED

SUMMARY TERM SHEET

Issuer	Welspun Aunta-Simaria Project Private Limited
Issue Size	Rs. 92,000,000/-
Objects of the Issue	The Company required funds to augment its working capital and for other corporate purposes.
Instrument	Optionally Convertible Debenture
Nature and status of Bonds	NA
Issuance Mode	Electronic Mode
Convertibility	Each Debenture shall be convertible, at the option of the holder or the Company into 10 equity shares of Rs.10/- each of the Company at any time after the expiry of 5 years and such conversion option shall be available till the expiry of the Tenure (10 years from the date of allotment) unless redeemed earlier. Besides, the Debenture holder as well as the Company has the right to seek redemption or do redemption, as the case may be, any time. If the debentures are not converted into equity as mentioned above nor redeemed until the expiry of the Tenure, the debentures shall be redeemed at the expiry of the Tenure.
Trading Mode	NA
Credit Rating	NA
Face Value	Rs.100/-
Premium/ Discount on Issue	Nil
Issue Price	Rs.100/-
Premium/ Discount on redemption	Nil
Maturity	Conversion Date : 31/03/2030
Redemption / Maturity Date	Conversion Date : 31/03/2030
Lock-in-Period	Nil
Minimum	Nil

Registered Address:

T-11, 3rd Floor, Vasant Square Mall, Sector - B, Pocket - V, Vasant Kunj, New Delhi - 110 070, India.

Phone : +91 11 4600 0500 Fax : +91 11 2612 2064

Corporate Identity Number : U45309DL2017PTC324923

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Application	
Put Option	Nil
Call Option	Nil
Call Option Price	Nil
Call Notification Time	Nil
Coupon Rate	Nil
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	NA
Coupon / Interest Payment Date	NA
Coupon Type	NA
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	NA
Depository	National Securities Depository Limited
Registrars	NSDL Database Management Limited
Settlement	NA

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Business Day Convention	NA
Record Date	NA
Payment Mode	NA
Eligible Investors	NA
Non-Eligible classes of Investors	NA
Transaction Documents	NA
Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA
Role and Responsibilities of Trustees	NA
Governing Law and Jurisdiction	Companies Act, 2013 and rules made there under.
Additional Covenants	NA
Applicable RBI Guidelines	NA
Prohibition on Purchase/ Funding of Bonds	NA
Issue Opening Date	NA
Issue Closing Date	NA

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Pay In Dates	NA
Deemed Date of Allotment	31/03/2020

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