

WELSPUN AUNTA-SIMARIA PROJECT PRIVATE LIMITED

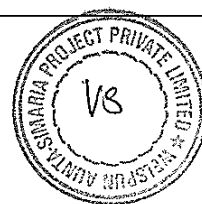
SUMMARY TERM SHEET

Issuer	Welspun Aunta-Simaria Project Private Limited
Issue Size	Rs. 137,500,000 /-
Objects of the Issue	The Company required funds to augment its working capital, capital expenditure and for other corporate purposes.
Instrument	Compulsorily Convertible Debenture
Nature and status of Bonds	NA
Issuance Mode	Demat
Convertibility	Each Debenture shall be compulsorily convertible into 10 equity shares of Rs.10/- each of the Company at the end of the Tenure. The Debenture holder and the Company may mutually agree to convert the debentures in to equity shares at any time before expiry of the Tenure.
Trading Mode	NA
Credit Rating	NA
Face Value	Rs. 100/-
Premium/ Discount on Issue	Nil
Issue Price	Rs. 100/-
Premium/ Discount on redemption	Nil
Maturity	December 4, 2023
Redemption/ Maturity Date	December 4, 2023 (Refer Convertibility Clause above)
Lock-in-Period	Nil
Minimum Application	Nil
Put Option	Nil
Call Option	Nil
Call Option Price	Nil

Registered Address:

T-11, 3rd Floor, Vasant Square Mall, Sector - B, Pocket - V, Vasant Kunj, New Delhi - 110 070, India.
Phone : +91 11 4600 0500 Fax : +91 11 2612 2064

Corporate Identity Number : U45309DL2017PTC324923



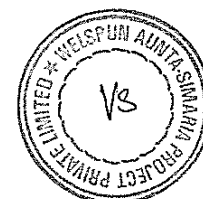
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Call Notification Time	Nil
Coupon Rate	Nil
Step Up/ Step Down Coupon Rate	NA
Coupon Payment Frequency	NA
Coupon / Interest Payment Date	NA
Coupon Type	NA
Coupon Reset Process (including rates, spread, effective date, interest rate cap and floor etc)	NA
Default Interest Rate	NA
Day Count Basis	NA
Interest on Application Money	NA
Listing	NA
Trustees	NA
Depository	National Securities Depository Limited
Registrars	Link Intime India Private Limited
Settlement	NA
Business Day Convention	NA
Record Date	NA
Payment Mode	NA
Eligible Investors	NA
Non-Eligible classes of Investors	NA
Transaction Documents	NA

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Conditions precedent to subscription of Bonds	NA
Conditions subsequent to subscription of Bonds	NA
Cross Default	NA
Role and Responsibilities of Trustees	NA
Governing Law and Jurisdiction	Companies Act, 2013 and rules made there under.
Additional Covenants	NA
Applicable RBI Guidelines	NA
Prohibition on Purchase/ Funding of Bonds	NA
Issue Opening Date	NA
Issue Closing Date	NA
Pay In Dates	NA
Deemed Date of Allotment	December 4, 2018



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