

SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

A Public Limited Company Incorporated under the Companies Act, 1956 (Registered as a Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934)) and validly existing under the Companies Act, 2013.

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai – 600032 Tel No: +91 44 2499 0356 Fax: +91 44 2499 3272 Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 Tel No: +91 22 4095 9595 Fax: +91 22 4095 9596/97 Website: www.stfc.in

Contact Person: Mr. Parag Sharma - Chief Financial Officer; E-mail: parag@stfc.in

Supplemental Disclosure Document to the Shelf Information Memorandum dated December 1, 2020 issued in conformity with Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 issued vide Circular No. LAD-NRO/GN/2008/13/127878 dated June 6, 2008, as amended from time to time, the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended from time to time, and Circular dated September 28, 2011 issued by SEBI on Guidelines for Issue and Listing of Structured Products/ Market Linked Debentures.

ISSUE OF UPTO 500 (FIVE HUNDRED) SENIOR, SECURED, RATED, LISTED, REDEEMABLE, TAXABLE PRINCIPAL PROTECTED MARKET LINKED (PP-MLD) NON-CONVERTIBLE DEBENTURES OF THE FACE VALUE OF RS. 10,00,000/- (RUPEES TEN LAKH ONLY) EACH, FOR CASH, AND AGGREGATING UPTO RS. 50,00,00,000/- (RUPEES FIFTY CRORES ONLY) ON PRIVATE PLACEMENT BASIS, WITH AN OPTION TO RETAIN OVERSUBSCRIPTION FOR AN ADDITIONAL AMOUNT OF RS. 75,00,00,000/- (RUPEES SEVENTY FIVE CRORES ONLY) ("TRANCHE BI DEBENTURES") IN TERMS OF THE SHELF DISCLOSURE DOCUMENT DATED DECEMBER 1, 2020 ("SHELF DISCLOSURE DOCUMENT" OR "SHELF DD") AS AMENDED / SUPPLEMENTED TIME TO TIME, FOR PRIVATE PLACEMENT OF SECURED, SENIOR, RATED, LISTED, REDEEMABLE, TAXABLE PRINCIPAL PROTECTED MARKET LINKED NON-CONVERTIBLE DEBENTURES, AGGREGATING UPTO RS. 1,000 CRORES.

This supplemental disclosure document ("Supplemental Disclosure Document/Supplemental DD") is issued in terms of and pursuant to the Shelf Disclosure Document dated December 1, 2020. All the terms, conditions, information and stipulations contained in the Shelf Disclosure Document, unless the context states otherwise or unless specifically stated otherwise, are incorporated herein by reference as if the same were set out herein. Investors are advised to refer to the same to the extent applicable. This Supplemental Disclosure Document must be read in conjunction with the Shelf Disclosure Document and the Private Placement Offer cum Application Letter.

This Supplemental DD contains details of this Tranche B1 Debentures and any material changes in the information provided in the Shelf Disclosure Document, as set out herein. Accordingly set out below are the updated particulars / changes in the particulars set out in the Shelf Disclosure Document, which additional / updated information / particulars shall be read in conjunction with other information / particulars appearing in the Shelf Disclosure Document. All other particulars appearing in the Shelf Disclosure Document shall remain unchanged. In case of any inconsistency between the terms of this Supplemental DD and the Shelf DD and/or the terms of this Supplemental DD and/or any other Transaction Document, the terms as set out in this Supplemental DD shall prevail.

The Tranche B1 Debentures are subject to model risk i.e. the securities created based on complex mathematical models involving multiple derivative exposures which may or may not be hedged and the actual behavior of the securities selected for hedging may significantly differ from the returns predicted by the mathematical models. The principal amount is subject to the credit risk of the Issuer whereby the investors may or may not recover all or part of the funds in case of default by the Issuer.

SECTION I: DEFINITIONS

Unless the context otherwise indicates or requires, capitalised terms used in this Supplemental DD shall have the meaning as set out in table below. Capitalised terms used in this Supplemental DD and not defined shall have the meaning as has been assigned to the term in Shelf DD.

Tranche B1	4 500 (F) II . 1 D					
	means upto 500 (Five Hundred) senior secured rated listed principal protected market					
Debentures	linked redeemable non-convertible debentures bearing face value of Rs.10,00,000/-					
	(Rupees Ten Lakhs each) and aggregating upto Rs. 50,00,00,000/- (Rupees Fifty Crores					
	only), with an option to retain oversubscription of upto Rs. 75,00,00,000/- (Rupces					
	Seventy Five Crores) being issued in terms of this Supplemental Disclosure Document.					
Deemed Date of	means the date on which the Tranche B1 Debentures issued in terms of this					
Allotment/ Allotment	Supplemental DD read with the Shelf DD are deemed to be allotted to the Debenture					
Date/ Date of	Holders.					
Allotment						
Maturity Date/	means the scheduled date on which repayment of principal amount and all other amounts					
Redemption Date	due in respect of the Tranche B1 Debentures issued in terms of this Supplemental DD					
	read with the Shelf DD will be made.					
Initial Fixing Level of	Last traded closing value/price of the Reference Index as on the Initial Fixing Date.					
Reference Index						
Final Fixing Level of	Last traded closing value/price of the Reference Index on the Final Fixing Date.					
Reference Index						
Underlying	(Final Fixing Level of Reference Index / Initial Fixing Level of Reference Index) * 100					
Performance						
Reference Index	Means Government security: 5.79 G-Sec 2030 having ISIN: IN0020200070 and					
	maturity on 11-05-2030. The details of which are published by FBIL on ww.fbil.org.in.					
	and in the event the same are not being published by FBIL, then in such case as					
	published by any other regulatory authority.					
	If the said Reference Index is discontinued or ceases to be available, then Reference					
	Index shall be such index as may be agreed to by the Debenture Trustee (acting for and					
	on behalf and on the instructions of the Debenture Holders).					
XIRR	Means function of Microsoft Excel, a spreadsheet application distributed by the					
	Microsoft Corporation.					

SECTION II: NOTICE TO THE INVESTORS AND DISCLAIMER

Disclaimer of Distributor

It is advised that the Issuer has exercised self due-diligence to ensure complete compliance of prescribed disclosure norms in this Supplemental Disclosure Document. The role of the Distributor in the assignment is confined to marketing and placement of the Tranche B1 Debentures on the basis of this Supplemental Disclosure Document and the Shelf DD as prepared by the Issuer. The Distributor has neither scrutinized/ vetted nor has it done any due-diligence for verification of the contents of this Supplemental Disclosure Document. The Distributor shall use this document for the purpose of soliciting subscription to eligible investors in the Tranche B1 Debentures to be issued by the Issuer on private placement basis. It is to be distinctly understood that the aforesaid use of this document by the Distributor should not in any way be deemed or construed that the document has been prepared, cleared, approved or vetted by the Distributor; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this document; nor does it take responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme of the Issuer. The Distributor or any of its directors, employees, affiliates or representatives does not accept any responsibility and/or liability for any loss or damage arising of whatever nature and extent in connection with the use of any of the information contained in this document.

Force Majeure

Notwithstanding anything herein contained the Issuer shall not bear responsibility or liability for any losses arising out of any delay in or interruptions of performance of the exchange with regard to the Reference Index or the Issuer's obligations under this Supplemental DD due to any Force Majeure Event, act of God, act of governmental authority, act of the public enemy or due to war, the outbreak or escalation of hostilities, riot, fire, flood, civil commotion, insurrection, labour difficulty (including, without limitation, any strike, or other work stoppage or slow down), severe or adverse weather conditions, communications line failure, or other similar cause beyond the reasonable control of the Issuer. For this purpose, Force Majeure shall mean means any war, strike, lock-out, national disaster, act of terrorism, an act of Issuer occurring after such obligation is entered into, or such obligation has become illegal or impossible in whole or in part, or any breakdown, failure or malfunction beyond the control of the Issuer of any telecommunication or computer system including, without limitation unavailability of any communication system, systems outages breakdowns, breach or virus in the processes or payment and delivery mechanism, sabotage, fire, flood, explosion, acts of God, civil commotion, strikes or industrial action of any kind, riots, insurrection, acts of government, computer hacking unauthorised access to computer data and storage devices, computer crashes, etc.

Disclosures and Risks relating to the Tranche B1 Debentures

Please refer to Annexure I setting out the detailed scenario analysis/valuation matrix showing value of the security under different market conditions along with graphic representation.

Disclaimer of Valuation Agent

The Issuer has appointed a Valuation Agent. Any valuations as may be provided by the Valuation Agent, on the website of the Issuer and the Valuation Agent or otherwise, do not represent the actual price of the Debentures that may be received upon sale or redemption of Debentures. They merely represent the Valuation Agent's computation of the valuation which may in turn be based on several assumptions. The valuation will reflect the independent views of the Valuation Agent. It is expressly stated that the valuation will not be the view of the Issuer or its affiliates. The Issuer will not review the valuation and will not be responsible for the accuracy of the valuations. The valuations that will be provided by the Valuation Agent and made available on the website of the Issuer and the Valuation Agent, at a frequency of not less than once a calendar week, and the said valuation will not represent the actual price that may be received upon sale or redemption of the Debentures. It will merely represent the Valuation Agent's computation of the valuation which may in turn be based on several assumptions. The valuations that will be provided by the Valuation Agent may include the use of proprietary models (that are different from the proprietary models used by the Issuer and/or the Valuation agent) and consequently, valuations provided by other parties (including the Issuer and/or the Valuation agent) may be significantly different. The Valuation Agency will publish a valuation on its website at least once every calendar week. The valuation shall be available on the website of the Valuation Agency and the Issuer.

Security may be insufficient to redeem the Tranche B1 Debentures

In the event that the Company is unable to meet its payment and other obligations towards Investors under the terms of the Tranche B1 Debentures, the Debenture Trustee may enforce the Security as per the terms of security documents, and other related documents. It is the duty of the Debenture Trustee to monitor that the security/ asset cover is maintained, however, the Debenture Holder(s)' recovery in relation to the Tranche B1 Debentures will be subject to shall depend on the market scenario prevalent at the time of enforcement of the security. The value realised from the enforcement of the Security may be insufficient to redeem the Tranche B1 Debentures.

SECTION IIII: SUMMARY TERM SHEET

TRANCHE B1 DEBENTURES

Aggregate Issue Size senior secured rated listed principal protected market linked redeemable non-convertible debentures bearing face value of Rs. 10,00,000/. (Napose Fro Lakhs each) and aggregating upto Rs. 1,000 Crores being issued in one or more Tranche/ Series on private placement basis in terms of the Shelf DD. Series/Tranche/Size Tranche B1 Debentures Series on private placement basis in terms of the Shelf DD. Series/Tranche/Size upto 300 (Five Hundred) senior secured rated listed principal protected market linked redeemable non-convertible debentures bearing face value of Rs. 10,00,000/. (Rupees Franchiste ach) and aggregating upto Rs. 50,00,00,000/. (Rupees Seriety Free Crores) being issued in terms of this Supplemental Disclosure Document out of the aggregate Issue Size. Distribution/Arrangers Trust Investment Advisors Private Limited Seniors Seriety Senior Mil.D) redeemable non-convertible debentures. Seniors Senior Trinche Investment Advisors Private Limited Seniors Seriety Senior Senior Senior Senior Senior Private placement SiNn Senior Senior Private placement Sinn Senior Senior Private placement Sinn Sinn Senior Senior Private placement Sinn Sin	Issuer/ Company	Shriram Transport Finance Company Limited				
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Final Fixing Date March 15, 2023	Redemption Premium	N.A.				
	Initial Fixing Date	February 23, 2021 (Original Issuance Date)				
	Final Fixing Date	March 15, 2023				
**************************************		In the event the Final Fixing Date falls on a day which is not a Business Day, then the				

For the service of th	The transfer of the Date of th
The state of the s	immediately succeeding Business Day shall be considered as Final Fixing Date. The Coupon payable in relation to the Tranche B1 Debentures shall be determined on
Coupon Rate	the Final Fixing Date in the following manner:
	a) In the event the Underlying Performance is greater than or equal to the 75% of the
reconstruction of the second	Initial Fixing Level of Reference Index, the Coupon shall be calculated at
a elaboro a sectiblicaración especial	8.00%p.a. (calculated on XIRR basis);
	b) In the event that the Underlying Performance is less than 75% but greater than or
	equal to 25% of the Initial Fixing Level of Reference Index, the Coupon shall be
	calculated at 7.95% p.a. (calculated on XIRR basis);
e formation and professional and profession.	c) In the event that the Underlying Performance is less than 25% of the Initial Fixing
	Level of Reference Index, no Coupon shall be payable.
Step Up/Step Down Coupon	
Rate	Not Applicable
Coupon Payment Rrequency	Coupon (if any) shall be payable at maturity, on the Redemption Date.
Coupon payment dates	Coupon (if any) shall be payable at maturity, on the Redemption Date. Please refer to
	Part A of Annexure I for Illustration of cashflows.
Coupon Type	Coupon linked to performance of Reference Index
Coupon Reset Process	In the event Rating downgrades to A+, the IRR shall increase by 25 bps under each
(including rates, spread,	scenario (Scenario 1, 2 & 3) condition of Reference Index covered under "Coupon Rate/
effective date, interest rate cap	Yield" from the date of such rating downgrade
and floor etc.).	
Minimum Application and in	10 (Ten) Debentures and in multiples of 1 (One) Debentures thereafter.
multiples of Debt securities	
thereafter	
Series Issue Timing	
1. Series Issue Opening Date	February 24, 2021
2. Series Issue Closing Date	February 24, 2021
3. Series Pay-in Date	February 24, 2021
4. Series Deemed Date of	February 24, 2021
Allotment	
Objects of the Issue	The funds raised through the issue of Tranche B1 Debentures will be utilized as per the
THE PROPERTY WAS ASSESSED.	section "Objects & Utilization of the Issue Proceeds" stipulated in the Shelf
	Disclosure Document.
Details of the utilization of the	The funds raised through the issue of Tranche B1 Debentures will be utilized as per the
Proceeds a day of the sales of	section "Objects & Utilization of the Issue Proceeds" stipulated in the Shelf
	Disclosure Document.
Day Count Basis	Actual/ Actual
	The Coupon shall be computed on the basis of actual number of days elapsed in a year,
to propagation and the sector is a	for this purpose a year to comprise of a period of 365 days. In case leap year, if
	February 29 fall during the tenor of a security, then the number of days shall be
	reckoned as 366 days for the whole one year period.
Interest on Application Money	As per the Shelf DD Let the event Common fails to execute the Debenture Trust Deed within a period of 3.
Default Interest Rate	In the event Company fails to execute the Debenture Trust Deed within a period of 3 (Three) months from the date of closure of Tranche B1 Debentures, without prejudice to
	any liability arising on account of violation of the provisions of the Act and the SEBI
	Debt Listing Regulations (as amended from time to time), the Company shall also pay
	an interest of at least 2% p.a to the Debenture Holders over and above the agreed
	coupon rate until execution of the Debenture Trust Deed.
	In case of default in payment of interest and/or principal redemption on the due dates,
	additional interest of 2% p.a. over the coupon rate will be payable by the Company for
	the defaulting period.
Control of Property and State of the	In case of delay in listing of Tranche B1 Debentures beyond 4 days from the Deemed
	Date of Issue Closure, the Company will: (A) pay penal interest of 1% p.a. over the
	Coupon Rate from the Deemed Date of Issue Closure and till the listing of the Tranche
	B1 Debentures, to the investor; and (B) be permitted to utilise the issue proceeds of its
	subsequent two privately placed issuances of securities only after receiving final listing
	approval from the Stock Exchange.
Discount at which security is	N.A.
issued and the effective yield	
as a result of such discount.	

Put Option Price Call Option Date N.A. A. Put Notification Time N.A. N.A. Put Notification Time Instrument N.A. Demat only Instrument Settlement mode of the Instrument Act, 1881 (26 of 1881) in Maharashtra; (c) any other day on which the money market is functioning in Mumbai, cxcluding: (a) non-working Saturdays, Sundays; (b) any day which is a public holiday for the purpose of Section 25 of the Negotiable Instruments Act, 1881 (26 of 1881) in Maharashtra; (c) any other day on which banks are closed for customer business in Mumbai, India; and (d) any day on which banks are closed for customer business in Mumbai, and (d) any day on which banks are closed for customer business in Mumbai, india; and (d) any day on which banks are closed for customer business in Mumbai, india; and (d) any day on which banks are closed for customer business in Mumbai, india; and (d) any day on which banks are closed for customer business India and the Instrument Act, 1881 (26 of 1881) in Maharashtra; (e) any on which banks are closed for customer business India and the Instrument Act, 1881 (26 of 1881) in Maharashtra; (f) any day on which banks are closed for customer business Day and which is not a Business Day, the payment date (other than the Redemption Date) Island to be made on account of failure of RBI's system for RTGS/NEFT payment, the same will be made on the next Business Day. The Company will not be liable to pay any additional interest on account of same. Further, in case of failure of RBI's system for RTGS/NEFT payment, the same will be made on the next Business Day. Convention will be as per SEBI circular — CIR/IMD/DF-1/122/2016 dated November 11, 2016. The Business Day Convention wi	Put Option Date	N.A.
Call Option Price N.A.	Control of the Contro	N.A.
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Demat only		Demat only
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Depository(tes)	Settlement mode of the	NEFT / RTGS.
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(where applicable) including type of security (movable/immovable/tangible etc.), type of charge (pledge/hypothecation/ mortgage etc.), date of creation of security/ likely date of creation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/ Information Hypothecation). The value of Receivables is determined based on the net exposure outstanding and be reviewed on a quarterly basis with a minimum asset cover ratio of 1 time at all times with present and future debenture holders. Hypothecation). The value of Receivables is determined based on the net exposure outstanding and be reviewed on a quarterly basis with a minimum asset cover ratio of 1 time at all times with present and future debenture holders.	All covenants of the Issue (including side letters, accelerated payment clause,	
hypothecation/ mortgage etc.), date of creation of security/ likely date of creation of security, minimum security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/ Information Memorandum,	(where applicable) including type of security (movable/immovable/tangible etc.), type of	outstanding and be reviewed on a quarterly basis with a minimum asset cover ratio of 1
security cover, revaluation, replacement of security, interest to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Information Memorandum,	hypothecation/ mortgage etc.), date of creation of security/ likely date of	
to the debenture holder over and above the coupon rate as specified in the Trust Deed and disclosed in the Offer Document/ Information Memorandum,	security cover, revaluation, replacement of	
coupon rate as specified in the Trust Deed and disclosed in the Offer Document/Information Memorandum,	to the debenture holder over	
Document/Information Memorandum,	coupon rate as specified in the Trust Deed and	
	Document/Information	
As per the shell DD.		As pay the Shelf DD
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Conditions Precedent to	As set out in the Shelf DD.
Disbursement Condition Subsequent to Disbursement	 The letter of allotment for Tranche B1 Debentures will be credited in dematerialized form within 2 (Two) days from the Deemed Date of Allotment. The Company shall within a period of 15 (Fifteen) days from the Deemed Date of Allotment file return of allotment with the registrar of companies in relation to the Tranche B1 Debentures. The Company shall ensure that the Tranche B1 Debentures are listed on the stock exchanges within a period of 4 (Four) days from the Deemed Date of Issue Closure. Such other conditions as mutually agreed.
Events of Default (including manner of voting/ conditions of joining inter creditor agreement)	4. Please refer to Annexure VI of the Shelf DD.
Creation of recovery expense fund	The Company shall create and maintain a recovery expense fund as per the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 and the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993, and other Applicable Law, as amended from time to time, and if during the currency of these presents, any guidelines are formulated (or modified or revised) by SEBI or any other regulator under the Applicable Law in respect of creation of the recovery expense fund, the Company shall abide by such guidelines and execute all such supplemental letters, agreements and deeds of modifications as may be required by the Debenture Trustee
Conditions for breach of covenants (as specified in the Debenture Trust Deed)	Please refer to Annexure VI of the Shelf DD.
Consequences of Event of Default	Please refer to Annexure VI of the Shelf DD.
Provisions related to Cross Default Clause	Please refer to Annexure VI of the Shelf DD.
R&T Agent	Integrated Registry Management Services (P) Ltd
Role and Responsibilities of Debenture Trustee Risk Factors	To oversee and monitor the overall transaction for and on behalf of the Debenture Holders as customary for transaction of a similar nature and size and as executed under the appropriate Transaction Documents As set out in this Supplemental DD and the Shelf DD.
Illustration of Bond Cashflows	As per Annexure I to this Supplemental DD.
Governing Law and Jurisdiction	As set out in the Shelf DD
Valuation Agent	CRISIL Limited, having its office at CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai- 400076
Valuation Frequency and Publication	The Valuation Agency will publish a valuation on its website at least once every calendar week. The valuation shall be available on the website of the Valuation Agency and the Issuer. The latest and historical valuations for these Debentures will be published on the website of the Issuer and the Valuation Agent. Upon request by any Debenture Holder for the valuation of these Debentures, the Issuer shall provide them with the latest valuation.
Valuation Agency Fees	The fees payable to the Valuation Agent shall be borne solely by the Issuer and the same shall not exceed 0.04% (Zero Decimal Point Zero Four) on the face value of the outstanding Debentures.
Debenture Trustee	The Company has appointed Catalyst Trusteeship Limited as the debenture trustee in relation to the Debentures.
Further Issuance Compliance	Company reserves the right to make multiple issuance under the same ISIN with reference to SEBI circular CIR/IMD/DF-1/67/2017 dated 30th June 2017. Issue can be made either by way of creation of fresh ISIN or by way of issuance under the existing

English and control of the control o	3				
reservação de constituições atractica	ISIN at premium / par / discount as the case may be in line with SEBI circular				
	CIR/IMD/DF-1/67/2017 dated June 30, 2017.				
	In the event credit rating of the Issuer downgrades by 2 notches from its current rating				
Escrow Account	to AA- or below, the Issuer shall in such case, deposit the Redemption Amounts in a				
Lucion Account	separate escrow account to be opened by the Issuer, at least 17 (seventeen) calendar				
	days prior to the Maturity Date/ Redemption Date.				
	The Tranche B1 Debentures are subject to model risk i.e. the securities created based on				
	complex mathematical models involving multiple derivative exposures which may or				
	may not be hedged and the actual behavior of the securities selected for hedging may				
Risk Factor associated with	significantly differ from the returns predicted by the mathematical models. The				
Market Linked Debentures	principal amount is subject to the credit risk of the Issuer whereby the investors may or				
o especial control de cominge de la diversi	may not recover all or part of the funds in case of default by the Issuer.				
	For detailed Risk Factors please refer to the Shelf Disclosure Document dated				
	December 1, 2020.				

Please note that while the debt securities are secured to the tune of 100% of the principal and interest amount or as per the terms of offer Transaction Documents, in favour of Debenture Trustee, it is the duty of the Debenture Trustee to monitor that the security is maintained, however, the recovery of 100% of the amount shall depend on the market scenario prevalent at the time of enforcement of the security."

Payment Instructions

For subscribing the Debentures, the Private Placement Offer Letter Cum Application Form should be submitted along with cheque(s)/draft(s) favouring "Shriram Transport Finance Company Limited", crossed "Account Payee Only". The entire amount of Rs. 10,00,000/- (Rupces Ten Lakh only) per Debenture is payable along with the making of an application. Applicants can alternatively remit the application amount through RTGS on Pay-in Date. The RTGS details of the Issuer are as under:

Name of Beneficiary

: Shriram Transport Finance Company Limited

Name of Bank

: Axis Bank

Account No

: 921020004383057

Address of Bank / Branch

: BKC, Bandra (East)

: Bandra

IFSC Code

Branch

: UTIB0000230

TROP

MUMBAL

400 051.

For Shriram Transport Finance Company Limited,

Authorised Signatory

Date: February 24, 2021

Annexure I Illustration of Cash Flows for Tranche B1 Debentures

	Date	No, of days in Coupon Period	radio de la Companya de la Companya Companya de la Companya de la Compa
Principal + Coupon (on XIRR	,		Principal + Coupon linked to
Basis), on Redemption, if any.	2021	Date of Allotment of further issuance	performance of Underlying / Reference Index as per table
		133441100	below.

<u>Scenario Analysis:</u>
The following table shows the value of the Tranche B1 Debenture at maturity under different market conditions:

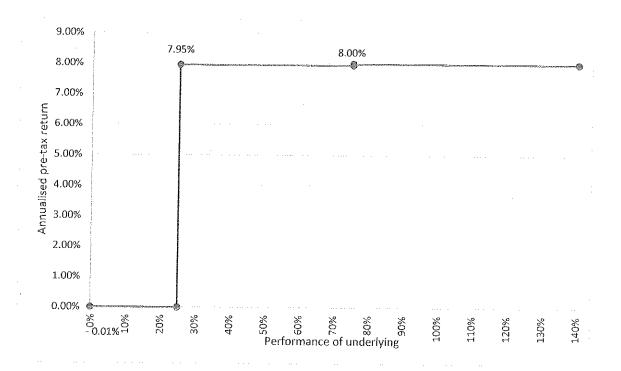
Underlying Performance	Face Value	Issue Price	Further Issue Price*	Annualized Pre- Tax Return IRR	Maturity Value*
140.00%	10,00,000	10,00,000	10,00,210	8.00 %	11,81,997
120.00%	10,00,000	10,00,000	10,00,210	8.00 %	11,81,997
100.00%	10,00,000	10,00,000	10,00,210	8.00 %	11,81,997
80.00%	10,00,000	10,00,000	10,00,210	8.00 %	11,81,997
75.00%	10,00,000	10,00,000	10,00,210	8.00 %	11,81,997
65.00%	10,00,000	10,00,000	10,00,210	7.95 %	11,80,810
50.00%	10,00,000	10,00,000	10,00,210	7.95 %	11,80,810
30.00%	10,00,000	10,00,000	10,00,210	7.95 %	11,80,810
25.00%	10,00,000	10,00,000	10,00,210	7.95 %	11,80,810
20.00%	10,00,000	10,00,000	10,00,210	- 0.01 %	10,00,000

^{*} The return on debenture (annualized) is calculated on the busis of Issue price of the debentures.

Scenario	Particulars	Price of 10 year G-Sec at Initial Level#	Semi- Annual YTM at Initial Level#	Assumed price of 10 year G-Sec at final fixing date	Indicative Semi- Annual YTM range at final fixing price	Annualised Coupon / Effective Yield (on XIRR basis)	Face Value (R\$.)	Investment (Rs.)	Maturity (Rs.)
Moderately falling to rising	If Underlying Performance >=75% of the Initial Fixing level	96.91	6.23%	>= 74.213	<=10.809%	8.00%	10,00,000	10,00,210	11,81,997
Substantially falling	If Underlying Performance < 75% but >= 25% of the Initial Fixing level	96.91	6.23%	<74.213 but >=24.738	> 10.809% but <=33.635%	7.95%	10,00,000	10,00,210	11,80,808
Extreme falling	If Underlying Performance < 25% of the Initial Fixing level	96.91	6.23%	< 24.738	> 33.635%	- 0.01%	10,00,000	10,00,210	10,00,000

Principal amount = (Face value per debenture) * (No. of debentures subscribed) Annualised Coupon is calculated on the basis of face value of the debenture. #Initail Level have been taken as on 19/02/2021.

Graphical Representation



^{*} Coupon / Effective yield is Annualised calculated on face value of the debenture (on XIRR basis)

This scenario analysis is provided for illustrative purposes only and does not represent actual termination or unwind prices, nor does it present all possible outcomes or describe all factors that may affect the value of your investment.